

NEELY RIVER TRADING SERVICE

REAL WORLD CUSTOMER ACCOUNT
Positions recommended in the NEELY RIVER TRADING service

As of 05/20/2025

Days	SIZE	SYMBOL	NAME	Type	River	%Cap	Descr.	%Max	%P/L	Action	P/L	Cost	#
	26	LMND	Lemonade Inc	Equity	1		Stock		-6.1		-55	901	1
	33	INOD	Innodata Inc	Equity	2		Stock		-5.6		-76	1,345	2
	25	BOX	Box, Inc	Equity	0		Stock		-5.4		-46	845	3
	24	SNY	Sanofi Aventis	Equity	1		Stock		-5.0		-66	1,323	4
	9	PCTY	Paylocity Hldg Corporation	Equity	3		Stock		-0.4		-7	1,811	5
	24	GL	Globe Life Inc	Equity	3	3.9	Stock		+0.3		+9	2,924	6
	12	RMD	Resmed Inc	Equity	2	3.9	Stock		+0.7		+21	2,913	7
	30	MRCY	Mercury Systems Inc	Equity	3		Stock		+1.0		+13	1,386	8
	9	VEEV	Veeva Systems Inc	Equity	2		Stock		+2.1		+45	2,110	9
	12	LH	Labcorp Holdings Inc	Equity	2	3.9	Stock		+4.5		+130	2,868	10
	33	NEM	Newmont Goldcorp Corp	Equity	1		Stock		+4.7		+76	1,607	11
	18	XEL	Xcel Energy	Equity	0		Stock		+4.9		+61	1,239	12
	54	AB	AllianceBernstein Hldg L.P.	Equity	2		Stock		+6.9		+144	2,068	13
	66	RYAAY	Ryanair Hldg plcADS	Equity	3	4.5	Stock		+7.7		+256	3,309	14
	76	PAAS	Pan Amer Silver	Equity	1		Stock		+9.6		+154	1,610	15
	16	SFM	Sprouts Farmers Mkts Inc	Equity	3		Stock		+11.9		+286	2,416	16
	12	OKTA	Okta Inc CIA	Equity	3		Stock		+13.3		+176	1,322	17
	123	IDV	iShs Int'l Select Div ETF	Equity	2	4.9	Stock		+13.5		+490	3,631	18
	9	ZS	Zscaler Inc	Equity	3		Stock		+14.1		+280	1,983	19
	57	AAMI	Acadian Asset Management Inc	Equity	1		Stock		+14.9		+223	1,499	20
	24	ROOT	Root Inc	Equity	3	3.8	Stock		+15.4		+438	2,839	21
	60	MT	Arcelor Mittal	Equity	3		Stock		+16.0		+257	1,607	22
	34	ZM	Zoom Communcations Inc	Equity	2		Stock		+21.1		+493	2,340	23
	21	BABA	Alibaba Group Holding Ltd	Equity	2		Stock		+22.5		+480	2,130	24
	243	EWO	iShs MSCI Austria ETF	Equity	2	7.6	Stock		+22.5	Protect, wr. 2calls	+1,273	5,672	25
	30	HOOD	Robinhood Markets, Inc	Equity	3		Stock		+35.3		+503	1,424	26
	3	MSTR	Microstrategy Inc'A'	Equity	2		Stock		+39.8		+352	883	27
0	27	==		0% Protected		75.4	0% short	0	10.6		5,910	56,004	81%